

Investor factsheet 2020

2020 at a glance

Sales

\$1.2b

Includes chemistry, equipment, software, and service

Adjusted EBITDA

\$364m

Strong financial profile

Gross margin

55%*

Flexible cost structure

Adjusted EBITDA margin

29.5%*

Reflects value provided to our customers

About Atotech

We are a leading specialty chemicals technology company and a market leader in advanced electroplating solutions.

Atotech provides

advanced chemistry, equipment, software, and services for innovative technology applications through an integrated and differentiated systems-and-solutions approach.

Atotech delivers

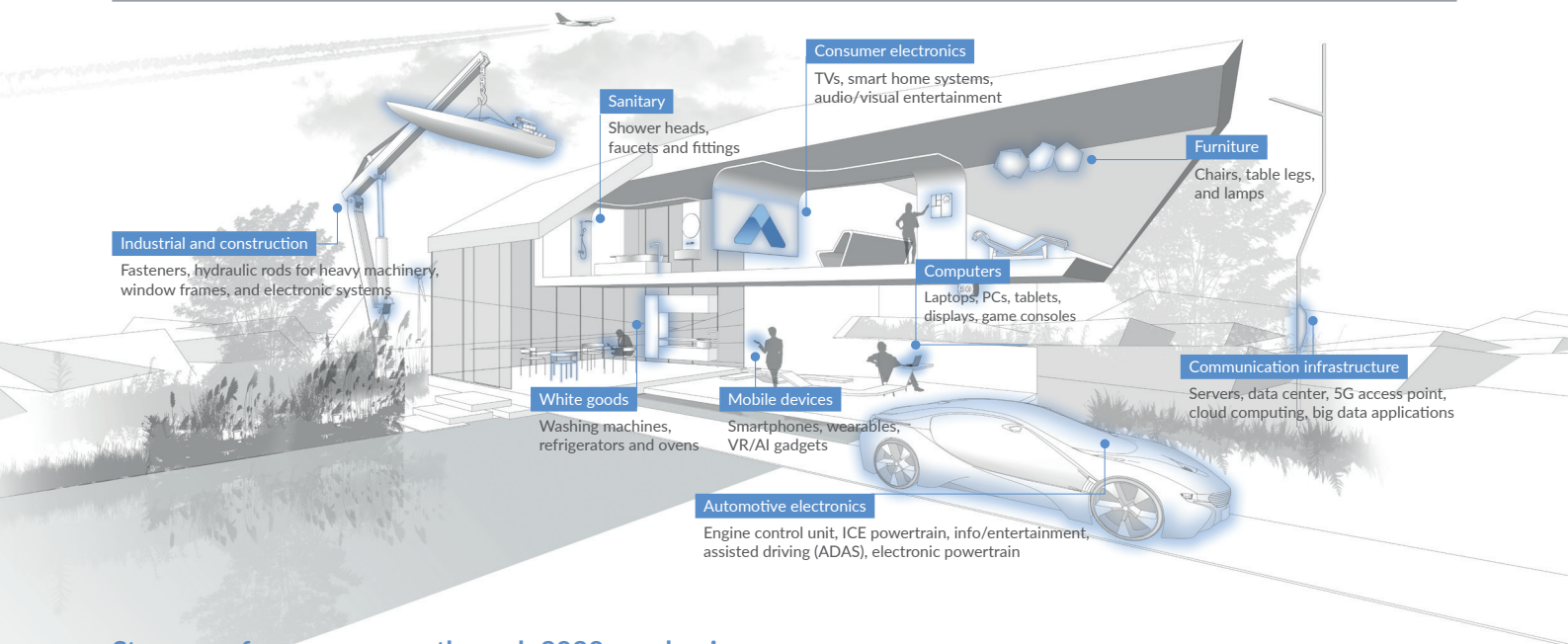
solutions that are critical for the functionality of products used every day.

Atotech has a long history

of success and operates in two segments, Electronics ("EL") and General Metal Finishing ("GMF")

*impacted by the pass-thru of higher precious metal prices

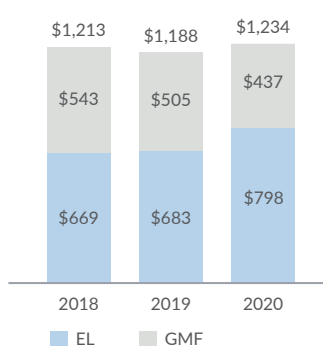
Selected applications



Strong performance, even through 2020 pandemic

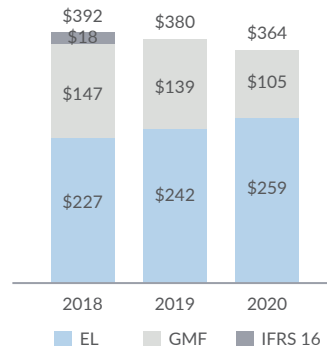
Revenues

(\$ in millions)

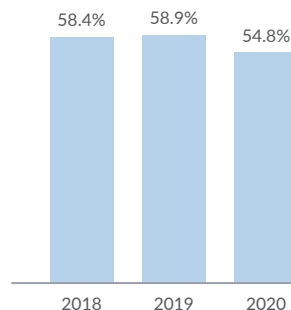


Adjusted EBITDA

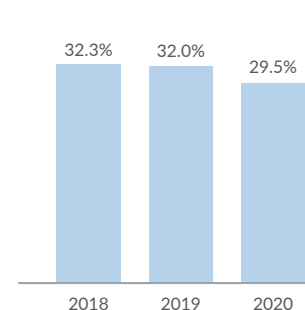
(\$ in millions)



Gross margin

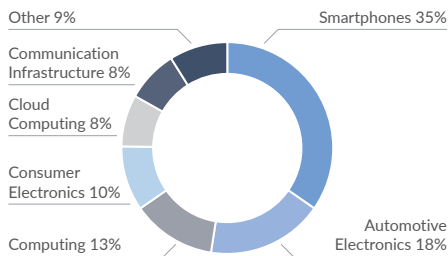


Adjusted EBITDA margin

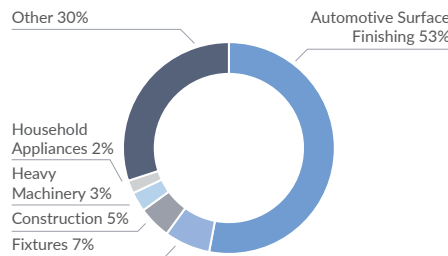


Atotech serves diverse industries and geographies

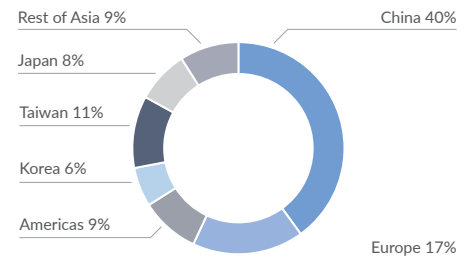
Revenues by end market: Electronics



Revenues by end market: GMF



Revenues by geography



Charts represent total chemistry sales as of 2020

Sustainability

Our mission

Sustainability is a central driver of our operational and R&D strategy. Our clear focus is on reducing our environmental impact, and launching environmentally responsible surface-finishing solutions that contribute to a more sustainable planet.



R&D focus

Over 50%

In 2020, 53% of our R&D projects were focused on improving environmental sustainability.



Emissions

4.6%

From 2018 to 2019*, we reduced total greenhouse gas emissions by 4.6% and water withdrawal by 15%.

*2020 numbers available in April 2021



Company information

Atotech, headquartered in Berlin, Germany, is a team of 4,000 experts in over 40 countries. Atotech has manufacturing operations across Europe, the Americas, and Asia. With its well-established innovative strength and industry-leading global TechCenter network, Atotech delivers pioneering solutions combined with unparalleled on-site support for over 9,000 customers worldwide.

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Key management

Chief Executive Officer:	Geoff Wild
Chief Financial Officer:	Peter Frauenknecht
President – Electronics:	Harald Ahnert
President – General Metal Finishing:	Gertjan van der Wal
Chief Operations Officer:	John Stephenson
Vice President, R&D:	Brian Daniels
Vice President, Group General Counsel:	Josh McMorrow
Vice President, Human Resources:	Daniel Wan
Vice President, Greater China:	George Yang



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